

Built on a Strong Foundation

Founded in 1964, **ORIX Corporation** is a publicly traded, Tokyo-based international financial services company with over 33,000 employees worldwide.

Global Reach

- Operating in 37 countries and regions
- More than 2,000 locations
- Ranked #265 on 2016 Forbes Global 2000 world's largest publicly-listed corporations

Publicly Traded

- Listed on the Tokyo (8591) and New York (NYSE: IX) stock exchanges
- Approximately \$18 billion market capitalization as of July 2016

Capital Ready

- Assets exceeding \$90 billion across Japan (74%), Asia, Oceania and Europe (17%), and the United States (9%)
- Approximately \$300 billion in assets under management

Rated

- Long-term debt credit rating of A- (stable outlook) by S&P's and Baa1 by Moody's



ORIX USA: ORIX USA operates as a non-bank financial conglomerate that has both buy-side and sell-side characteristics. ORIX USA seeks to take advantage of market opportunities as a debt provider and equity investor. Capital solutions include private equity, leveraged finance, fixed income, growth capital, real estate, and alternative investments. Headquartered in Dallas, ORIX USA has approximately \$6 billion of assets and manages an additional \$29 billion with over 600 employees across 11 key offices in the Americas.

ORIX Corporation - JAPAN

Corporate Financial Services

- Leasing
- Lending
- Securities brokerage

Maintenance and Leasing

- Automobile leasing and rentals
- Car sharing
- Precision measuring equipment leasing

Real Estate

- Commercial and residential real estate
- Development
- Hotel, golf course, and training facility operations
- Real estate finance
- Real estate investment and advisory services
- REIT asset management
- Sales
- Senior housing development and management

Investment and Operations

- Environment and energy-related business
- Loan servicing
- Principal investment

Retail

- Credit cards
- Life insurance
- Trust & banking services

OVERSEAS

Asia, Oceania and Europe

- Leasing
- Ship and aircraft-related operations
- Asset management

AMERICAS

ORIX USA

- Advisory services
- Asset management
- Commercial real estate
- Energy debt and equity solutions
- Fund investments and alternative strategies
- Growth capital
- Healthcare and life sciences debt and equity solutions
- Low-income housing tax credits (LIHTC)
- Majority and minority private equity
- Middle-market lending
- Multifamily / senior living bridge & agency capital
- Municipal and infrastructure lending and investment
- Strategic investments
- Structured products

Latin America

- Advisory services
- Asset management
- Commercial and residential real estate
- Fund investments and alternative strategies
- Growth capital
- Majority and minority private equity
- Middle-market lending
- Strategic investments
- Structured Products