

Industry Leader in Senior Living and Healthcare

- Provides integrated investment banking, mortgage banking, balance sheet lending, and private equity services
- Headquartered in Columbus, Ohio
- Regional offices in: Atlanta, Austin, Bozeman, Mont., Chicago, Denver, Lawrence, Kan., Minneapolis, Newport Beach and Philadelphia
- Founded in 1988
- 140 employees
- Financial services focused on the full continuum of senior living, healthcare clients
- Has financed over \$20.2 billion in debt and equity capital since inception
- Over \$6 billion in mortgage servicing portfolio
- The No. 1 HUD Lean Senior Living Lender for the past seven federal fiscal years