

Built on a Strong Foundation

Founded in 1964, **ORIX Corporation** is a publicly traded, Tokyo-based international financial services company with over 34,000 employees worldwide.

Global Reach

- Operating in 36 countries and regions
- More than 2,000 locations
- Ranked No. 256 on Forbes 2017 Global 2000: World's Biggest Public Companies

Publicly Traded

- Listed on the Tokyo (8591) and New York (NYSE: IX) Stock Exchanges
- Approximately \$20 billion market capitalization as of March 2017

Capital Ready

- Assets exceeding \$98 billion
- Approximately \$300 billion in assets under management

Rated

- Long-term debt credit rating of A- by S&P's and Baa1 by Moody's



ORIX USA: ORIX USA operates as a nonbank financial conglomerate that has both buy-side and sell-side characteristics. ORIX USA seeks to take advantage of market opportunities as a debt provider and equity investor. Capital solutions include private equity, leveraged finance, fixed income, growth capital, real estate and alternative investments. Headquartered in Dallas, ORIX USA has approximately \$8 billion of assets and manages an additional \$34 billion with over 900 employees across more than 30 offices in the Americas.

ORIX Corporation - JAPAN

Corporate Financial Services

- Lending
- Leasing
- Consulting and brokerage services

Maintenance and Leasing

- Automobile leasing and rentals
- Car sharing
- Equipment leasing and rentals

Real Estate

- Development and rental
- Facility operations
- REIT asset management
- Real estate investment and advisory services

Investment and Operations

- Environment and energy-related business
- Principal investment
- Loan servicing
- Concession

Retail

- Life insurance
- Banking services
- Credit cards

OVERSEAS

Asia, Oceania and Europe

- Leasing
- Loan
- Asset management
- Aircraft and ship - related operations

AMERICAS

ORIX USA

- Advisory services
- Asset management
- Commercial real estate
- Energy debt and equity solutions
- Fund investments and alternative strategies
- Growth capital
- Low-income housing tax credits (LIHTC)
- Majority and minority private equity
- Middle-market lending
- Multifamily/senior living bridge and agency capital
- Municipal and infrastructure lending and investment
- Strategic investments
- Structured products

Latin America

- Advisory services
- Asset management
- Commercial and residential real estate
- Fund investments and alternative strategies
- Growth capital
- Majority and minority private equity
- Middle-market lending
- Strategic investments
- Structured products