

INVESTING AND FINANCING PARTNER TO THE MIDDLE MARKET

Since 1981, ORIX Corporation USA Group has served the middle market with creative and flexible capital solutions. We deliver through a unique capital base that combines the strength of our balance sheet with funds from third party investors seeking access to attractive alternative investments.

As a subsidiary of ORIX Corporation, our established financial stability and unique access to capital empowers us to align with our clients while investing our balance sheet in nearly all of our investment strategies.

OUR CAPABILITIES

PRIVATE CREDIT

NXT CAPITAL
Middle market lending & financing

CREDIT OPPORTUNITIES
Strategy focused on asset finance and essential service businesses

GROWTH CAPITAL
Growth lending to high-growth businesses

SIGNAL PEAK CAPITAL MANAGEMENT
Broadly Syndicated Loans and CLOs

GP SOLUTIONS
GP-led liquidity and portfolio solutions

STRUCTURED CREDIT
US commercial and residential mortgage-backed assets

MUNICIPAL & INFRASTRUCTURE
High yield public and private financings

REAL ESTATE

BOSTON FINANCIAL
Equity capital for tax-advantaged investments in low-income housing tax credits (LIHTC)

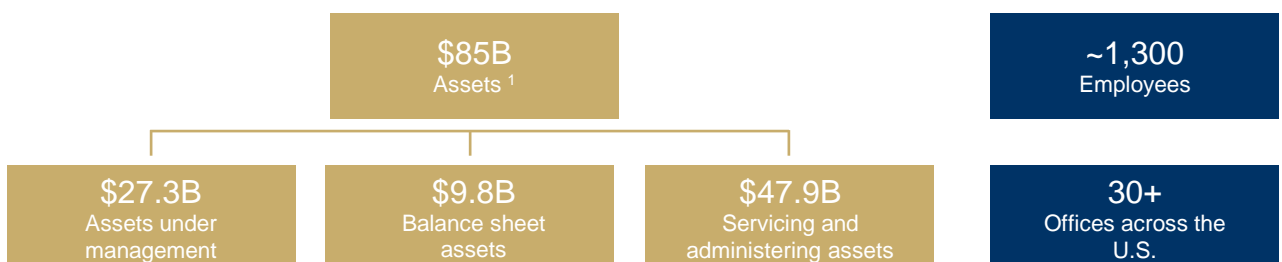
LUMENT
Mid-cap finance capital solutions to multifamily, affordable housing, seniors housing, healthcare and commercial real estate

REAL ESTATE CAPITAL
Balance sheet financing solutions

PRIVATE EQUITY

ORIX CAPITAL PARTNERS
Control private equity investments driven through an operationally-focused approach

THE ORIX CORPORATION USA DIFFERENCE: A UNIQUE COMBINATION OF INVESTMENT EXPERIENCE, INNOVATION, PERSPECTIVE, AND CAPITAL



¹ Assets include all ORIX USA Group subsidiaries and business units. Figures are approximate as of 9/30/23.

ORIX CORPORATION

Founded in 1964, ORIX Corporation, the parent company of ORIX USA, is a publicly-traded, international financial services company based in Tokyo, Japan.

~33,000

Employees in 28 countries worldwide

A3/A-

Investment grade credit ratings from Moody's, S&P and Fitch

\$401B

Total assets under management

\$106B

Total balance sheet assets

Tokyo 8591 NYSE:IX

Publicly traded on the Tokyo and New York Stock Exchanges

\$21B

Approximate market capitalization

SUSTAINABILITY FOCUSED

Committed to sustainable investing and corporate social responsibility

Included in: MSCI Japan ESG Select Leaders Index; MSCI Japan Empowering Women Index (WIN); S&P/JPX Carbon Efficient Index; FTSE Blossom Japan Sector Relative Index; FTSE4Good Developed Index; Morningstar Japan ex-REIT Gender Diversity Tilt Index

ORIX USA's ESG policy reflects the sustainable guidelines of the United Nations Global Compact² and Principles for Responsible Investment³ networks



CONTACT US



DAMON KRYTZER

Co-Head of Investor Solutions
Damon.Krytzer@orix.com



JORDAN ROBINSON

Co-Head of Investor Solutions
Jordan.Robinson@orix.com

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