

## We are an alternative asset manager and investor

ORIX USA specializes in private credit, real estate, and private equity solutions for middle market focused borrowers and investors. We serve institutional investors globally through a broad, integrated asset management platform, combining our robust balance sheet with third-party investor funds for a strong alignment of interest.

**\$85B<sup>1</sup>**

assets

**\$26.8B** third-party assets under management

**\$9.2B** balance sheet assets

**\$48.6B** servicing and administering assets

**~1300**

employees

**30+**

offices

**40+**

year U.S. history

**300+**

institutional clients globally

## Key U.S. investment strategies: Platform breadth unique in the middle market

We combine investment experience and expertise, financial stability, and a long-term perspective with deep insights into a broad range of sectors and industries.

### Private Credit

#### NXT Capital

Middle market secured, sponsor focused lending and financing

#### Signal Peak Capital Management

Broadly syndicated senior secured loans and CLOs

#### Growth Capital

Private credit to late-stage growth companies

#### Municipal and Infrastructure

Flexible solutions for the high yield municipal marketplace

#### Structured Credit

U.S. commercial and residential mortgage-backed assets

#### Credit Opportunities

Private credit strategy focused on asset finance and essential service businesses

#### GP Solutions

Private equity fund and management company capital solutions

### Real Estate

#### Boston Financial

Equity capital for tax-advantaged investments in low-income housing tax credits (LIHTC)

#### Lument

Capital solutions for investors in multifamily, affordable and seniors housing, and healthcare real estate

#### Real Estate Capital

Balance sheet financing solutions

### Private Equity

#### ORIX Capital Partners

Control private equity investments

Data as of March 31, 2024 unless otherwise noted.

<sup>1</sup> Includes assets under management of \$26.8B, balance sheet assets of \$9.2B, and assets under administration and servicing of \$48.6B. Capabilities noted above available across various ORIX USA investment teams or via certain ORIX USA subsidiary companies, some of which are registered as investment advisers with the SEC. Please refer to important notes regarding ORIX USA and Certain Subsidiaries and Business Units on page 2.

## Part of ORIX Corporation, a global leader

ORIX Corporation is a diversified multinational financial group active around the world in leasing, financing, private equity investment, asset management, renewable energy investment and operations and more. Founded in 1964, it is based in Tokyo.

**\$456B**

total assets under management

**~35,000**

employees in 30 countries worldwide

**A-/A3/BBB+<sup>2</sup>**

investment-grade credit ratings from Fitch, Moody's, and S&P

**\$108B**

total balance sheet assets

**\$25.4B**

approximate market capitalization

**Tokyo 8591 NYSE:IX**

Publicly traded on the Tokyo and New York Stock Exchanges

## Sustainability focused

### ORIX Corporation

Included in: MSCI Japan ESG Select Leaders Index; MSCI Japan Empowering Women Index (WIN); S&P/JPX Carbon Efficient Index; FTSE Blossom Japan Sector Relative Index; FTSE4Good Developed Index; Morningstar Japan ex-REIT Gender Diversity Tilt Index

### ORIX USA

Our integration approach helps identify and manage ESG risks<sup>1</sup> when considering new investments or reassessing current holdings, and also allows us to:

- Conduct more thorough analyses
- Strive to make better-informed decisions
- Potentially create greater long-term value for our stakeholders

## Contact us



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All data presented as of March 31, 2024 unless otherwise noted. <sup>2</sup> As of April 2024.

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<sup>1</sup> ORIX USA's ESG policy reflects the principles of the United Nations Global Compact and Principles for Responsible Investment and bases the integration of its policy on the SASB framework with a focus on materiality. As of February 2023, ORIX USA's parent company, ORIX Corporation, is a signatory of the UN Global Compact and ORIX USA is a signatory of the UN PRI.