

## We are an alternative asset manager and investor

ORIX USA specializes in private credit, real estate, and private equity solutions for middle market focused borrowers and investors. We serve institutional investors globally through a broad, integrated asset management platform, with the ability to combine our robust balance sheet with third party investor funds for a strong alignment of interest.

**\$42.4B**

assets and commitments

**40+**

year U.S. history

**250+**

institutional clients globally

**~2100**

employees

**40+**

offices

## Key U.S. investment strategies: Platform breadth unique in the middle market

We combine investment experience and expertise, financial stability, and a long-term perspective with deep insights into a broad range of sectors and industries.

### Private Credit

#### Direct Lending

##### NXT Capital

Middle market secured, sponsor focused lending and financing

##### Hilco Global Asset Management

Direct and opportunistic asset-based credit solutions secured by traditional and alternative collateral

##### Growth Capital

Private credit to late-stage growth companies

##### Infrastructure and Public Finance

High yield infrastructure connected to U.S. public finance

#### Broadly Syndicated Loans

##### Signal Peak Capital Management

Broadly syndicated senior secured loans and CLOs

##### Securitized Credit Structured Credit

U.S. commercial and residential mortgage-backed assets

##### Asset-Based Finance

Bespoke private loans backed by equipment, esoteric assets, and core-plus infrastructure

##### GP Solutions

Private equity fund and management company capital solutions

##### Digital Infrastructure

Flexible capital solutions for companies across the digital infrastructure ecosystem

### Real Estate

#### Real Estate Investment Strategies

Investments in stabilized and transitional CRE strategies

##### Hilco Global Asset Management

UK and EU bridge lending and U.S. strategic and special situations lending and investing

##### Lument

Capital solutions for investors in multifamily, affordable and seniors housing, and healthcare real estate

##### Boston Financial

Asset management and tax advantaged & equity investment solutions in affordable housing

### Private Equity

#### ORIX Capital Partners

Control private equity investments

## Part of ORIX Corporation, a global leader

ORIX Corporation is a diversified multinational financial group active around the world in leasing, financing, private equity investment, asset management, renewable energy investment and operations and more. Founded in 1964, it is based in Tokyo.

**\$573B**

total assets under management

**~35,000**

employees in 30 countries worldwide

**A-/A3/BBB+**

investment-grade credit ratings from Fitch, Moody's, and S&P

**\$112B**

total balance sheet assets

**\$46.2B**

approximate market capitalization

**Tokyo 8591 NYSE:IX**

Publicly traded on the Tokyo and New York Stock Exchanges

## Sustainability focused

### ORIX Corporation

Included in: MSCI Japan ESG Select Leaders Index; MSCI Japan Empowering Women Index (WIN); S&P/JPX Carbon Efficient Index; FTSE Blossom Japan Sector Relative Index; FTSE4Good Developed Index; Morningstar Japan ex-REIT Gender Diversity Tilt Index

### ORIX USA

Our integration approach helps identify and manage ESG risks<sup>1</sup> when considering new investments or reassessing current holdings, and also allows us to:

- Conduct more thorough analyses
- Strive to make better-informed decisions
- Potentially create greater long-term value for our stakeholders

## Contact us



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<sup>1</sup> ORIX USA's ESG policy reflects the principles of the United Nations Global Compact and Principles for Responsible Investment and bases the integration of its policy on the SASB framework with a focus on materiality. As of February 2023, ORIX USA's parent company, ORIX Corporation, is a signatory of the UN Global Compact and ORIX USA is a signatory of the UN PRI.