

We are an alternative asset manager and investor

ORIX USA specializes in credit, real estate, private equity, and managed solutions for middle market focused borrowers and investors. We serve institutional investors globally through a broad, integrated asset management platform, with the ability to combine our robust balance sheet with third party investor funds for a strong alignment of interest.

\$38.8B

assets and commitments

40+

year U.S. history

250+

institutional clients globally

~2100

employees

40+

offices

Key U.S. investment strategies: Platform breadth unique in the middle market

We combine investment experience and expertise, financial stability, and a long-term perspective with deep insights into a broad range of sectors and industries.

Credit

Private Credit

Asset-Based Finance

Bespoke private loans backed by equipment, esoteric assets, and core-plus infrastructure

Digital Infrastructure

Flexible capital solutions for companies across the digital infrastructure ecosystem

GP Solutions

Private equity fund and management company capital solutions

Growth Capital

Private credit to late-stage growth companies

Hilco Global Asset Management

Direct and opportunistic asset-based credit solutions secured by traditional and alternative collateral

Infrastructure and Public Finance

High yield infrastructure connected to U.S. public finance

NXT Capital

Middle market secured, sponsor focused lending and financing

Structured Credit

Structured Credit

U.S. commercial and residential mortgage-backed assets

Real Estate

Real Estate Investment Strategies

Investments in stabilized and transitional CRE strategies

Hilco Global Asset Management

UK and EU bridge lending and U.S. strategic and special situations lending and investing

Lument

Capital solutions for investors in multifamily, affordable and seniors housing, and healthcare real estate

Boston Financial

Asset management and tax advantaged & equity investment solutions in affordable housing

Private Equity

ORIX Capital Partners

Control private equity investments

Solutions

Multi-Asset Credit

Multi-strategy and custom solutions

Part of ORIX Corporation, a global leader

ORIX Corporation is a diversified multinational financial group active around the world in leasing, financing, private equity investment, asset management, renewable energy investment and operations and more. Founded in 1964, it is based in Tokyo.

\$573B

total assets under management

~35,000

employees in 30 countries worldwide

A-/A3/BBB+

investment-grade credit ratings from Fitch, Moody's, and S&P

\$112B

total balance sheet assets

\$46.2B

approximate market capitalization

Tokyo 8591 NYSE:IX

Publicly traded on the Tokyo and New York Stock Exchanges

Sustainability focused

ORIX Corporation

Included in: MSCI Japan ESG Select Leaders Index; MSCI Japan Empowering Women Index (WIN); S&P/JPX Carbon Efficient Index; FTSE Blossom Japan Sector Relative Index; FTSE4Good Developed Index; Morningstar Japan ex-REIT Gender Diversity Tilt Index

ORIX USA

Our integration approach helps identify and manage ESG risks¹ when considering new investments or reassessing current holdings, and also allows us to:

- Conduct more thorough analyses
- Strive to make better-informed decisions
- Potentially create greater long-term value for our stakeholders

Contact us



Damon Krytzer

Head of Investor Solutions



Damon.Krytzer@orix.com



Xianji Quan

Managing Director, Head of Official Institutions, Head of Middle East and Asia-ex Japan, Asset Management



Xianji.Quan@orix.com



David DeMilt

Managing Director, Investor Solutions



David.DeMilt@orix.com

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¹ ORIX USA's ESG policy reflects the principles of the United Nations Global Compact and Principles for Responsible Investment and bases the integration of its policy on the SASB framework with a focus on materiality. As of February 2023, ORIX USA's parent company, ORIX Corporation, is a signatory of the UN Global Compact and ORIX USA is a signatory of the UN PRI.