ORIX USA
Overview

We are an alternative asset manager and investor

ORIX USA specializes in credit, real estate, private equity, and managed solutions for middle market focused borrowers and investors. We serve institutional investors globally through a broad, integrated asset management platform, with the ability to combine our robust balance sheet with third party investor funds for a strong alignment of interest.

$38.8B
assets and commitments

40+
year U.S. history

250+
institutional clients globally

~2100
employees

40+
offices

Key U.S. investment strategies: Platform breadth unique in the middle market

We combine investment experience and expertise, financial stability, and a long-term perspective with deep insights into a broad range of sectors and industries.

Credit

Asset-Based Finance
Bespoke private loans backed by equipment, esoteric assets, and core-plus infrastructure

Digital Infrastructure
Flexible capital solutions for companies across the digital infrastructure ecosystem

GP Solutions
Private equity fund and management company capital solutions

Growth Capital
Private credit to late-stage growth companies

Hilco Global Asset Management
Direct and opportunistic asset-based credit solutions secured by traditional and alternative collateral

Infrastructure and Public Finance
High yield infrastructure connected to U.S. public finance

NXT Capital
Middle market secured, sponsor focused lending and financing

Structured Credit
U.S. commercial and residential mortgage-backed assets

Real Estate

Real Estate Investment Strategies
Investments in stabilized and transitional CRE strategies

Hilco Global Asset Management
UK and EU bridge lending and U.S. strategic and special situations lending and investing

Lument
Capital solutions for investors in multifamily, affordable and seniors housing, and healthcare real estate

Boston Financial
Asset management and tax advantaged & equity investment solutions in affordable housing

Private Equity

ORIX Capital Partners
Control private equity investments

Solutions

Multi-Asset Credit
Multi-strategy and custom solutions

Data as of September 22, 2026 unless otherwise noted.
Please refer to important notes regarding ORIX USA and Certain Subsidiaries and Business Units on page 2.

Part of ORIX Corporation, a global leader

ORIX Corporation is a diversified multinational financial group active around the world in leasing, financing, private equity investment, asset management, renewable energy investment and operations and more. Founded in 1964, it is based in Tokyo.

$573B
total assets under management

~35,000
employees in 30 countries worldwide

A-/A3/BBB+
investment-grade credit ratings from Fitch, Moody's, and S&P

$112B
total balance sheet assets

$46.2B
approximate market capitalization

Tokyo 8591 NYSE:IX
Publicly traded on the Tokyo and New York Stock Exchanges

Sustainability focused

ORIX Corporation

Included in: MSCI Japan ESG Select Leaders Index; MSCI Japan Empowering Women Index (WIN); S&P/JPX Carbon Efficient Index; FTSE Blossom Japan Sector Relative Index; FTSE4Good Developed Index; Morningstar Japan ex-REIT Gender Diversity Tilt Index

ORIX USA

Our integration approach helps identify and manage ESG risks[1] when considering new investments or reassessing current holdings, and also allows us to:

- Conduct more thorough analyses
- Strive to make better-informed decisions
- Potentially create greater long-term value for our stakeholders

Contact us

Damon Krytzer
Head of Investor Solutions
Damon.Krytzer@orix.com

Xianji Quan
Managing Director, Head of Official Institutions, Head of Middle East and Asia-ex Japan, Asset Management
Xianji.Quan@orix.com

David DeMilt
Managing Director, Investor Solutions
David.DeMilt@orix.com

All data presented as of June 30, 2026 unless otherwise noted.

The information included herein is for general informational purposes only and may not be relied on in any manner as legal, tax, accounting or investment advice or as an offer to sell, or the solicitation of an offer to buy, an interest in any fund or other investment product which can only be made by an offering memorandum or other relevant disclosure document that contains important information about each fund or investment products' risks, fees and expenses.

Important Information Regarding ORIX USA, Certain Subsidiaries and Business Units: ORIX Advisers is a subsidiary of ORIX USA and is registered with the U.S. Securities and Exchange Commission (the "SEC") as an investment adviser. ORIX Capital Partners is the private equity team of ORIX Advisers. Growth Capital is the growth lending team of ORIX Advisers. Structured Credit, Asset Based Finance and GP Solutions are the securitized credit teams of ORIX Advisers. Lument Real Estate Capital Holdings, LLC ("Lument") is a subsidiary of ORIX Corporation USA. Lument provides investment advisory services through Lument Investment Management, LLC, a registered investment adviser with the SEC. NXT Capital Investment Advisers LLC ("NXT") is also a subsidiary of ORIX USA and is registered with the SEC as an investment adviser. Registration with the SEC does not imply a certain level of skill or training. Additional information with regard to the various ORIX-affiliated investment advisers and the various ORIX USA investment teams and strategies (including changes to the investment teams over time) noted in this document is available upon request. The Real Estate Capital and Infrastructure and Public Finance business units within ORIX USA manage proprietary investments only and are not currently part of any registered investment adviser. Hilco Trading, LLC (d/b/a Hilco Global) is a majority-owned subsidiary of ORIX USA and Hilco Investment Advisors, LLC, a subsidiary under Hilco Trading, LLC, is not registered as an investment adviser with the SEC. Boston Financial is a subsidiary of ORIX USA but is not registered as an investment adviser with the SEC. Securities are available through Lument Securities LLC, a subsidiary of ORIX USA. Lument Securities, LLC is registered as a broker dealer with the SEC and is a member of FINRA/SIPC. Certain employees of ORIX USA and its subsidiaries are registered representatives with Lument Securities, LLC. This document has been prepared for institutional and qualified investors only. It has not been filed with FINRA and may not be reproduced, shown, quoted to, or used with members of the public.

[1] ORIX USA's ESG policy reflects the principles of the United Nations Global Compact and Principles for Responsible Investment and bases the integration of its policy on the SASB framework with a focus on materiality. As of February 2023. ORIX USA's parent company, ORIX Corporation, is a signatory of the UN Global Compact and ORIX USA is a signatory of the UN PRI.