ORIX USA
Overview

We are an alternative asset manager and investor

ORIX USA specializes in credit, real estate, private equity, and managed solutions for middle market focused borrowers and investors. We serve institutional investors globally through a broad, integrated asset management platform, with the ability to combine our robust balance sheet with third party investor funds for a strong alignment of interest.

$40.1B
assets and commitments

40+
year U.S. history

175+
institutional clients globally

2,000+
employees

30+
offices

Key U.S. investment strategies: Platform breadth unique in the middle market

We combine investment experience and expertise, financial stability, and a long-term perspective with deep insights into a broad range of sectors and industries.

Credit

Asset-Based Finance
Tailored asset-based financing solutions across residential, consumer, equipment and esoteric assets

Digital Infrastructure
Flexible capital solutions for companies across the digital infrastructure ecosystem

GP Solutions
Private equity fund and management company capital solutions

Growth Capital
Private credit to late-stage growth companies

Hilco Global Asset Management
Direct and opportunistic asset-based credit solutions secured by traditional and alternative collateral

Infrastructure and Public Finance
High yield infrastructure connected to U.S. public finance

NXT Capital
Middle market secured, sponsor focused lending and financing

Structured Credit
U.S. commercial and residential mortgage-backed assets

Real Estate

Real Estate Investment Strategies
Investments in stabilized and transitional CRE strategies

Hilco Global Asset Management
UK and EU bridge lending and U.S. strategic and special situations lending and investing

Lument
Capital solutions for investors in multifamily, affordable and seniors housing, and healthcare real estate

Boston Financial
Asset management and tax advantaged & equity investment solutions in affordable housing

Private Equity

ORIX Capital Partners
Control private equity investments

Solutions

Multi-Asset Credit
Multi-strategy and custom solutions

Data as of September 30, 2026 unless otherwise noted.
Please refer to important notes regarding ORIX USA and Certain Subsidiaries and Business Units on page 2.

Part of ORIX Corporation, a global leader

ORIX Corporation is a diversified multinational financial group active around the world in leasing, financing, private equity investment, asset management, renewable energy investment and operations and more. Founded in 1964, it is based in Tokyo.

$578B
total assets under management

~35,000
employees in 30 countries worldwide

A-/A3/BBB+
investment-grade credit ratings from Fitch, Moody's, and S&P

$99B
total balance sheet assets

$39.4B
approximate market capitalization

Tokyo 8591 NYSE:IX
Publicly traded on the Tokyo and New York Stock Exchanges

Sustainability focused

ORIX Corporation

Included in: MSCI Japan ESG Select Leaders Index; MSCI Japan Empowering Women Index (WIN); S&P/JPX Carbon Efficient Index; FTSE Blossom Japan Sector Relative Index; FTSE4Good Developed Index; Morningstar Japan ex-REIT Gender Diversity Tilt Index

ORIX USA

Our integration approach helps identify and manage ESG risks[1] when considering new investments or reassessing current holdings, and also allows us to:

- Conduct more thorough analyses
- Strive to make better-informed decisions
- Potentially create greater long-term value for our stakeholders

Contact us



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All data presented as of September 30, 2026 unless otherwise noted.

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Important Information Regarding ORIX USA, Certain Subsidiaries and Business Units: ORIX Advisers, LLC ("ORIX Advisers") is a subsidiary of ORIX USA and is registered with the U.S. Securities and Exchange Commission (the "SEC") as an investment adviser. The following teams currently provide and/or intend to provide portfolio management and advisory services under ORIX Advisers: 1) ORIX Capital Partners is the private equity team; 2) Growth Capital is the growth lending team; 3) Structured Credit and Digital Infrastructure are investment teams focused on traded, syndicated securitized and opportunistic investments; 4) Asset-Based Finance, GP Solutions, and Infrastructure & Public Finance are investment teams focused on directly originated corporate and asset-based lending opportunities and 5) Real Estate is the commercial real estate credit and equity team at ORIX USA. Lument Real Estate Capital Holdings, LLC ("Lument") is a subsidiary of ORIX USA. Lument provides investment advisory services focused on commercial real estate credit investments through Lument Investment Management, LLC, a registered investment adviser with the SEC. NXT Capital Investment Advisers LLC ("NXT") is also a subsidiary of ORIX USA and is registered with the SEC as an investment adviser. NXT is ORIX USA's middle market direct lending investment team. Hilco Trading, LLC (d/b/a Hilco Global) is a majority-owned subsidiary of ORIX USA and Hilco Investment Advisors, LLC, a subsidiary under Hilco Trading, LLC, is registered as an investment adviser with the SEC, offering investment advisory services focused on asset-based lending investments. The following ORIX Group entities referenced in this document are owned by ORIX Europe and are also registered investment advisers with the SEC: Harbor Capital Advisors, Inc., Boston Partners Global Investors, Inc., and Robeco Institutional Asset Management US Inc. Registration with the SEC does not imply a certain level of skill or training. Separately, Boston Financial is a subsidiary of ORIX USA but is not registered as an investment adviser with the SEC. Furthermore, other ORIX Europe subsidiaries include Gravis Capital Management Ltd, which is authorized and regulated by the UK Financial Conduct Authority, and Robeco Institutional Asset Management B.V. and Transtrend B.V., each of which is licensed by the Netherlands Authority for the Financial Markets. Additional information regarding the ORIX Group entities and business units and investment teams/strategies (including changes over time) referenced in this document is available upon request. In the United States, securities are available through Hilco Corporate Finance, LLC, a subsidiary of ORIX USA. Hilco Corporate Finance, LLC is registered as broker dealer with the SEC and is a member of FINRA/SIPC. Certain employees of ORIX USA and its subsidiaries are registered representatives with Hilco Corporate Finance, LLC. This document has been prepared for institutional and qualified investors only. It has not been filed with FINRA and may not be reproduced, shown, quoted to, or used with members of the public.

[1] ORIX USA's ESG policy reflects the principles of the United Nations Global Compact and Principles for Responsible Investment and bases the integration of its policy on the SASB framework with a focus on materiality. As of February 2023. ORIX USA's parent company, ORIX Corporation, is a signatory of the UN Global Compact and ORIX USA is a signatory of the UN PRI.