ORIX USA
Infrastructure and Public Finance

ORIX Corporation USA's Infrastructure and Public Finance group is an innovative investor, offering flexible capital solutions incorporating debt and equity for both public and private sponsors. Infrastructure and Public Finance provides an array of clients in the infrastructure, education and affordable housing sectors with capital solutions featuring covenants and structures generally unavailable in the public markets. We can tailor either taxable or tax-exempt opportunities (including non-recourse) across the maturity spectrum through either private placements or public offerings. With pricing and structure negotiated upfront, and ORIX USA's balance sheet supporting its commitments, Infrastructure and Public Finance provides borrowers with a high degree of certainty around key terms and execution.

Since 2009, Infrastructure and Public Finance had over $11 billion in total commitments and currently has invested $1.2 billion in capital to 92 borrowers. The team is backed by the stable, long-term, and global sponsorship of ORIX Corporation USA's parent company, ORIX Corporation, a publicly traded company with more than $99 billion in balance sheet assets as of September 2026.

Capital Products

Bonds | Loans | Subordinate Debt | Preferred Equity | Receivables

~$11B	92	$1.2B
total commitments	borrowers	Invested capital

The ORIX USA Difference

Market Longevity & Financial Strength

- Backed by ORIX Corporation, ranked #340 on the Forbes 2026 Global 2000: World's Largest Public Companies
- Long-term debt credit rating of A- by Fitch, A3 by Moody's, and BBB+ by S&P
- Dedicated capital allows for patient, long-term capital
- Steady market presence – manage only internal capital, not subject to investor outflows or fund lifecycle needs

Deal Execution & Speed To Close

- Experienced investment team with deep credit and quantitative proficiencies
- Focused on providing flexible capital solutions that meet borrowers needs
- Internally sourced capital eliminates additional approval, funding, or limited partner issues at closing

Flexible Structures & Investment Parameters

- Investments of $5 million - $100 million+
- Taxable and tax-exempt private placements and public offerings
- Rated and non-rated
- Structures including flexible interest only and call features with maturities ranging from 3 – 30 years
- Customized covenants tailored to asset class and/or sponsor

Target Verticals

- LAND DEVELOPMENT
- CHARTER SCHOOLS
- HEALTHCARE
- AFFORDABLE HOUSING
- DISTRESSED
- SENIOR HOUSING
- HIGHER EDUCATION
- INFRASTRUCTURE
- PROJECT FINANCE

Representative Transactions

$14.7M
Bond financing for a non-profit's acquisition of four affordable multi-family properties

Sole Bondholder
Tax-Exempt Bonds

$20.4M
Bond financing for the construction of a senior housing community

Sole Bondholder
Tax-Exempt Bonds

$38.4M
Bond financing for a Non-profit's acquisition of four senior housing communities

Sole Bondholder
Tax-Exempt Bonds

$12.3M
Mezzanine debt financing for the expansion of a senior housing community

Mezzanine Debt Investor
Mezzanine Debt Financing

$21.1M
Tax increment receivables purchase for a central business district mixed use tower

Sole Investor
Property Tax Increment Receivables

$23M
Special District bond purchase for a mixed-use development

Sole Bondholder
Junior Subordinate Bonds

$50M
Special district bond receivables purchase for a residential housing development

Sole Investor
Bond Receivables

$18.1M
Special district bond purchase for commercial mixed-use development

Sole Bondholder
Tax-Exempt Bonds

$18.2M
Special district bond receivables purchase for a residential housing development

Sole Investor
Bond Receivables

$38.5M
Special district future tax revenues for a mixed-use redevelopment

Sole Investor
Future Real Estate Tax Revenues

Contact Us



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About ORIX Corporation USA

Established in the U.S. in 1981, ORIX USA is a diversified investment and asset management firm specializing in credit, real estate, private equity and managed solutions for middle-market borrowers and investors. We combine the strength of our balance sheet with capital from third-party investors, creating strong alignment of interests across our platforms. ORIX USA and its subsidiaries—including ORIX Advisers, ORIX Capital Partners, Boston Financial, Lument, Hilco Global, and NXT Capital—employ over 2,000 professionals and manage $40.1 billion in assets and commitments as of September 30, 2026. Our parent company, ORIX Corporation, is a publicly owned international financial services company with operations in 30 countries and regions worldwide. ORIX Corporation is listed on the Tokyo Stock Exchange (8591) and New York Stock Exchange (IX). For more information, visit orix.com.

All data as of September 30, 2026 unless otherwise noted. **Past performance is not a guide or otherwise indicative of future results.** All historical investments are available upon request. The information included herein is for general informational purposes only and does not constitute an offer, invitation, solicitation, or recommendation in relation to the subscription, purchase or sale of any security or strategy. Facility sizes subject to underwriting and internal approval process.